

The Directors
NetScientific PLC
C/O Wilkins Kennedy LLP
Anglo House
Bell Lane Office Village
Bell Lane
Amersham
Buckinghamshire
HP6 6FA

5 August 2020

Dear Sirs,

Shareholder circular of NetScientific plc to be dated 6 August 2020 in respect of *inter alia* the acquisition of EMV Capital Limited (the "Circular").

I can confirm that WH Ireland Limited, as the Company's nominated adviser and financial adviser, hereby consents to the issue of the Circular with references to our name, and the statements attributed to us, in the form and context in which they are included.

This letter shall be governed by and construed in accordance with the laws of England and Wales.

Yours faithfully,



Chris Fielding
Managing Director, Corporate Finance
For and on behalf of W H Ireland Limited